

Central Davao
Rotary
Club

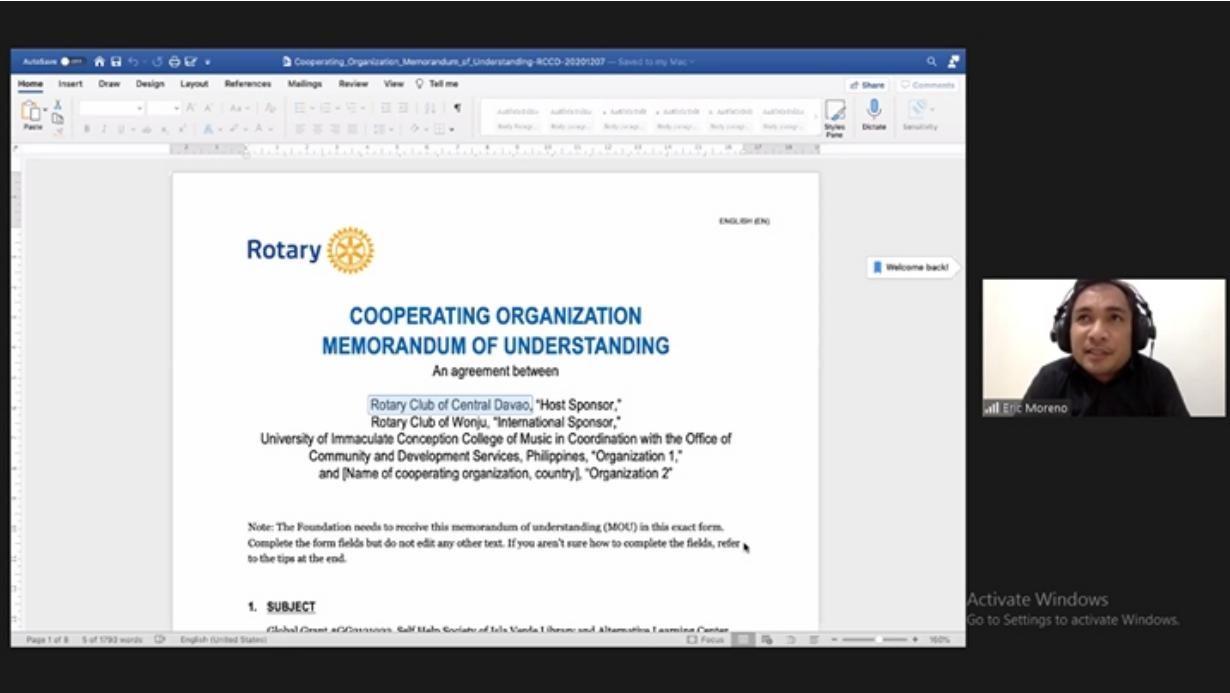
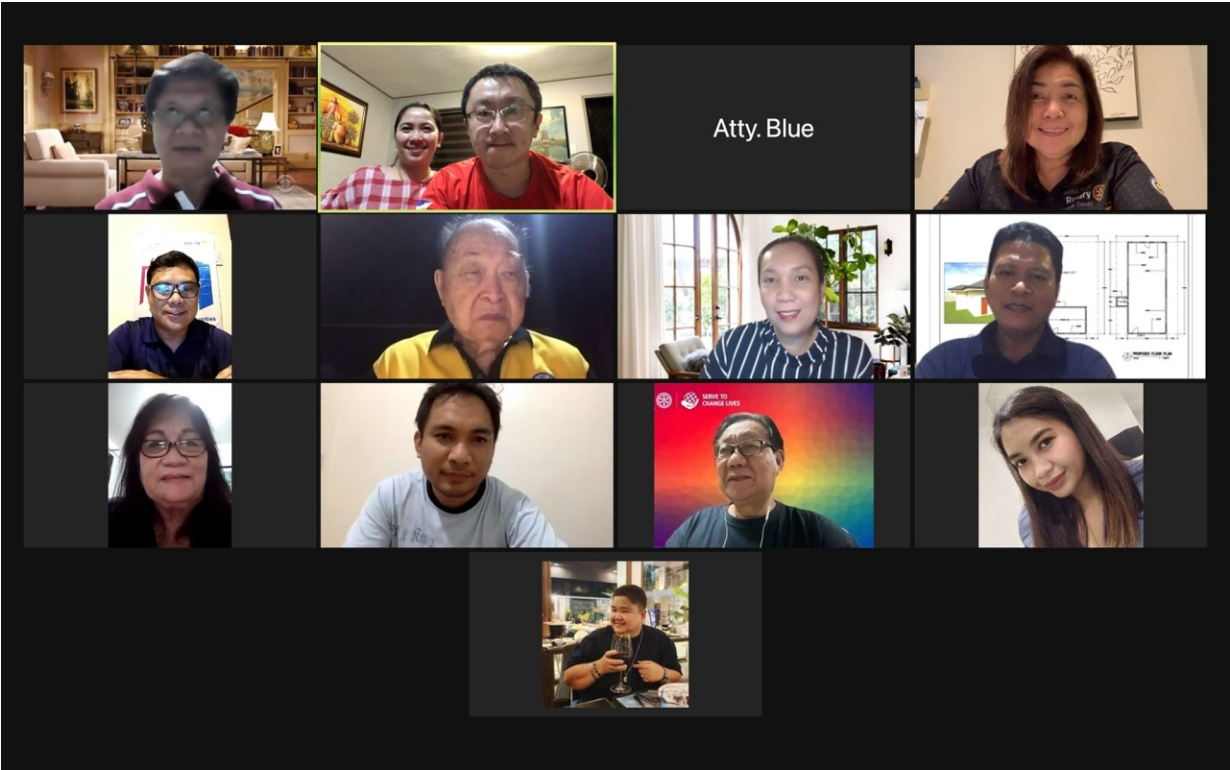


**Rotary Opens
Opportunities**

ROTARY CLUB OF CENTRAL DAVAO

CLUB NO. 17108 DISTRICT 3860 DAVAO CITY PHILIPPINES CHARTERED AUGUST 25, 1975

April 12, 2021 - 35th Regular Meeting via Zoom







Al Lopez



Art Tan



Joel Mermida

Atty. Blue

Art Tan



Villa Merced...



Josefina manaois

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Jerome B. Camina

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April 26, 2021 - 37th Regular Meeting via Zoom

The screenshot displays a Zoom meeting grid with the following participants and names visible:

- Row 1: [Participant], [Participant], [Participant], [Participant], [Participant]
- Row 2: [Participant], [Participant], [Participant], [Participant], [Participant]
- Row 3: [Participant], [Participant], [Participant], RTN Julius Suerto..., PP Ronald Rellosa
- Row 4: David Pama, IPS Maychelle Kan..., [Participant], [Participant], [Participant]
- Row 5: Ma Christina Dima..., [Participant], Marienel T. Garcia, [Participant]
- Row 6: AG Elect Joel Mermida, SEC/PE Tad Kanda, Jerome B. Camina, Roy Jimenez, Phoenix Faye Chica
- Row 7: PP Al Lopez, Trea Ish Tan, PP Anacleto Guevarra, PDG Art Tan, PP Josefina Manaois
- Row 8: Merlyn Tan, IPP Carmen Zurita, PP Ronald Rellosa, PVP Andrea Jamias, RTN Julius Suerto RCCD
- Row 9: Phoenix Adrian Labit, David Pama, IPS Maychelle Kanda, Treas. Elect Jackie Fuentes, Relyn Abasolo
- Row 10: [Participant], PSAG Lourdes Ventosa, Ma Christina Dimapilis, Marienel T. Garcia

At the bottom of the screen, the Zoom control bar includes: Mute, Stop Video, Participants (23), Chat, Share Screen, Record, Reactions, and a red Leave button.

You are viewing SEC/PE Tad Kanda's screen



Rotary Opens Opportunities

- ▶ **The Object of Rotary**
The object of Rotary is to encourage and foster the ideal of service as a basis of worthy enterprise and, in particular, to encourage and foster.
- ▶ **First**
The development of acquaintance as an opportunity for service;
- ▶ **Second**
High ethical standards in business and professions; the recognition of the worthiness of all useful occupations; and the dignifying of each Rotarian's occupation as an opportunity to serve society;
- ▶ **Third**
The application of the ideal of service in each Rotarian's personal, business, and community life;
- ▶ **Fourth**
The advancement of international understanding, goodwill, and peace through a world fellowship of business and professional persons united in the ideal of service.

View




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Unmute Start Video Security Participants 20 Chat Share Screen Record Breakout Rooms Reactions

You are viewing Taya Chica's screen





ROY O. JIMENEZ

General Manager for Commercial and Industrial Business
Phoenix Petroleum Philippines, Inc.

www.phoenixfuels.ph

View



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Unmute Start Video Security Participants 21 Chat Share Screen Record Breakout Rooms Reactions

You are viewing Phoenix Faye Chica's screen

2020 Oil Review

A look back at the fundamentals...

Headlines: Virus in China, WHO... COVID-19 pandemic... deaths, lockdowns, 2nd wave, global recession...

Fig 8: Global Oil Supply (mmbbl/d)

Line graph showing Global Oil Supply (mmbbl/d) from 1Q20 to 3Q21. The supply shows a significant dip in 2Q20 and 3Q20, followed by a recovery and then a decline in 1Q21 and 2Q21. The y-axis ranges from 90 to 104 mmbbl/d.

2020 Demand By Fuel

Bar chart showing 2020 Demand By Fuel (mmbbl/d) for various fuel types: Oil, Coal, Gas, Renewables, Nuclear, and Hydro. The y-axis ranges from 0 to 100 mmbbl/d. The chart shows a significant drop in Oil demand in 2020 compared to 2019.

Supply

- 1) Declined (-6.9Mbp/d) due to **COVID-19 led demand destruction**.
- 2) In **OPEC+**, Saudi Arabia focused on **enforcing compliance**, complicated by the return of Libyan supply.
- 3) **US production reduced** (-1.1Mbp/d) given the price downturn & logistical constraints, plus disruptive hurricane.

Demand

- 1) In the energy sector, **oil to decline** by 8.7Mbp/d or 8.5% - hit the hardest due to **transportation & exposure to lockdowns**.
- 2) Fell faster than the refiners could cut runs, resulting **massive product stock builds**.
- 3) Still heavily **constrained by the pandemic** with lockdowns in Europe, uncertainties in the US, and slowdown in China.
- 4) Change in demand - not uniform across products -> **forcing refiners to make large shifts in yield**.

Other Highlights

- 1) **Global economy to contract 3.8%**.
- 2) Refineries - w/ new capacities, weak margins & low utilization rates -> **facilities' shutdowns**.
- 3) Policy shakeups - spate of pledges to achieve **net zero emissions**.
- 4) Energy transition - weak fuel prices & demand challenge **competitiveness of clean alternatives**.

www.phoenixfuels.ph

Roy Jimenez

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Central Davao Rotary Club
 Rotary Club of Central Davao
 Club No. 17108, Area-2C, District 3860
 Rotary Opens Opportunities

AWARDS THIS
Certificate of Appreciation
 TO
Roy O. Jimenez
 GENERAL MANAGER FOR COMMERCIAL AND INDUSTRIAL BUSINESS

for imparting your valuable time, knowledge and insightful talk about "Phoenix Petroleum Philippines, Inc." via ZOOM.
 Given this 26th day of April, 2021.

JEROME B. CAMINA
 CLUB PRESIDENT
 R.Y. 2020-2021

TADASHI KANDA
 CLUB SECRETARY
 R.Y. 2020-2021

Jerome B. Camina
 Relyn Abasolo
 PP Al Lopez
 Trea Ish Tan
 AG Elect Joel...
 Merlyn Tan
 SEC/PE Tad K...
 PDG Art Tan
 PP Josefina...
 IPP Carmen Zurita
 PP Anacleto...
 PP Ronald Re...

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